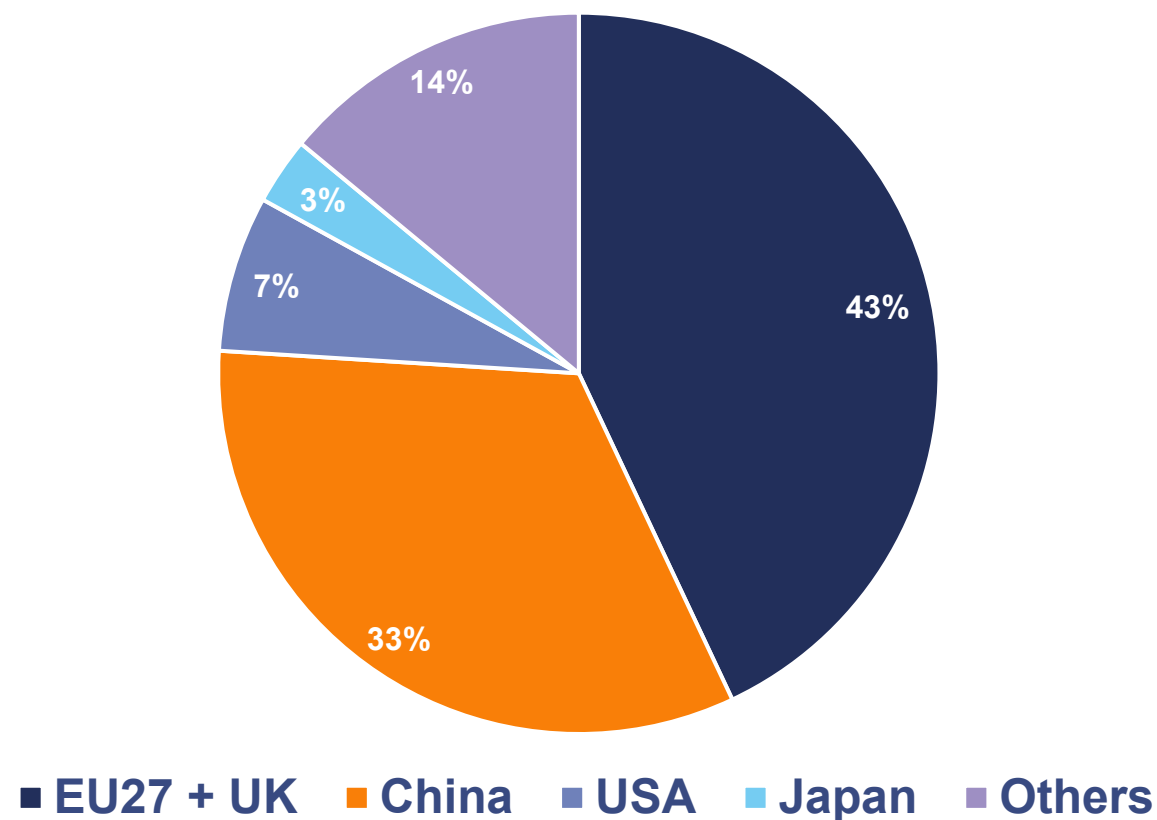


Press Conference

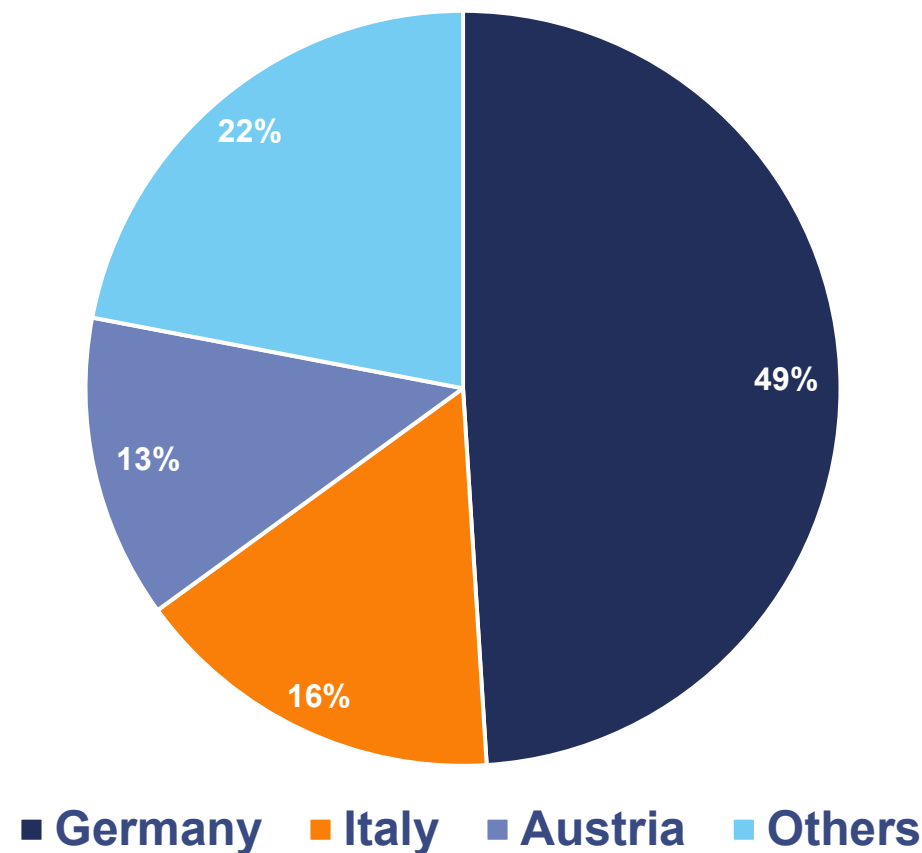


Slides and Press release

Global Production of Plastics & Rubber Machinery (2024)

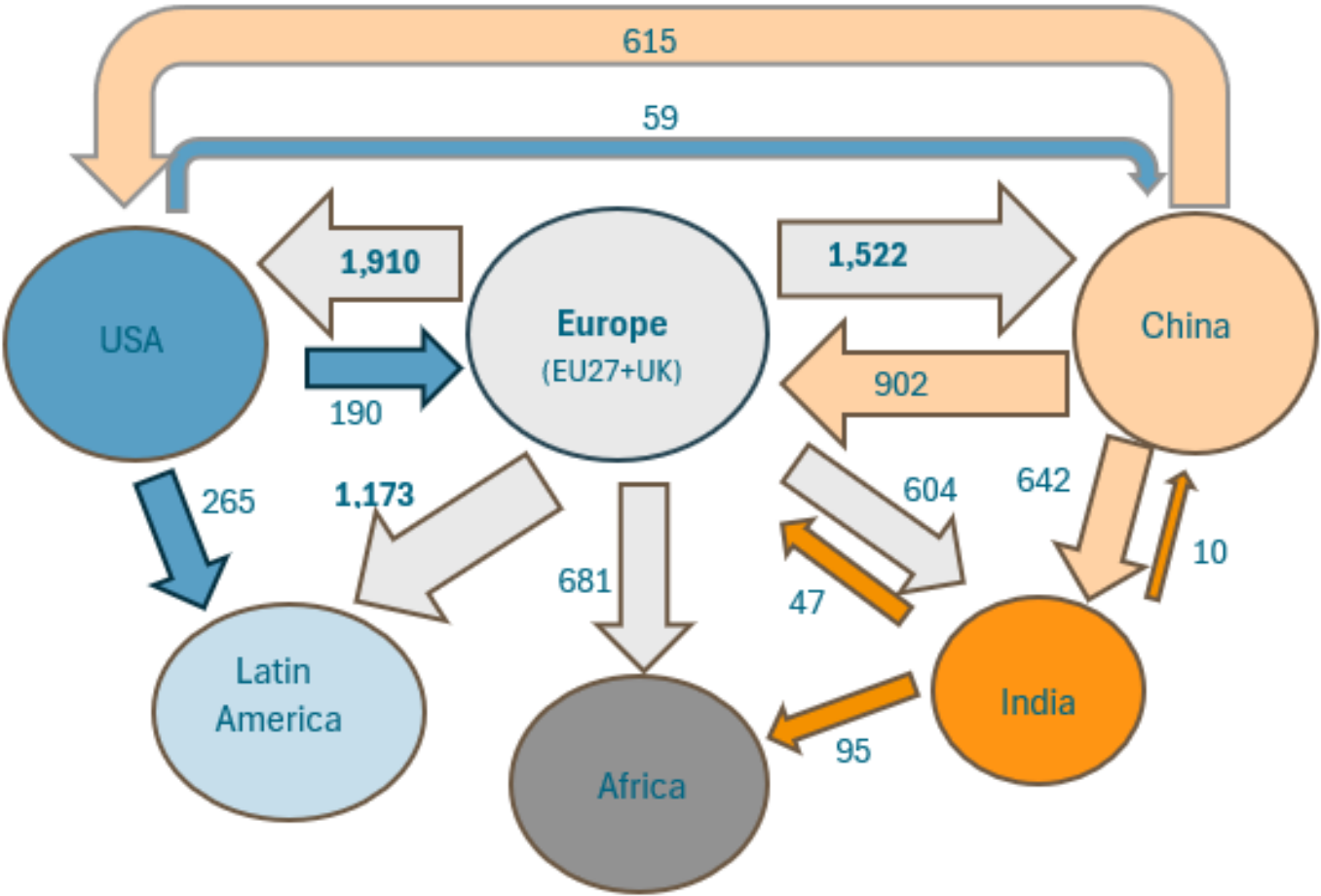


European Production of Plastics & Rubber Machinery (2024)



Trade Flows

2024, in million €



Exports (million €)

Europe
13,014

China
8,274

USA
819

Calculation of the tariffs

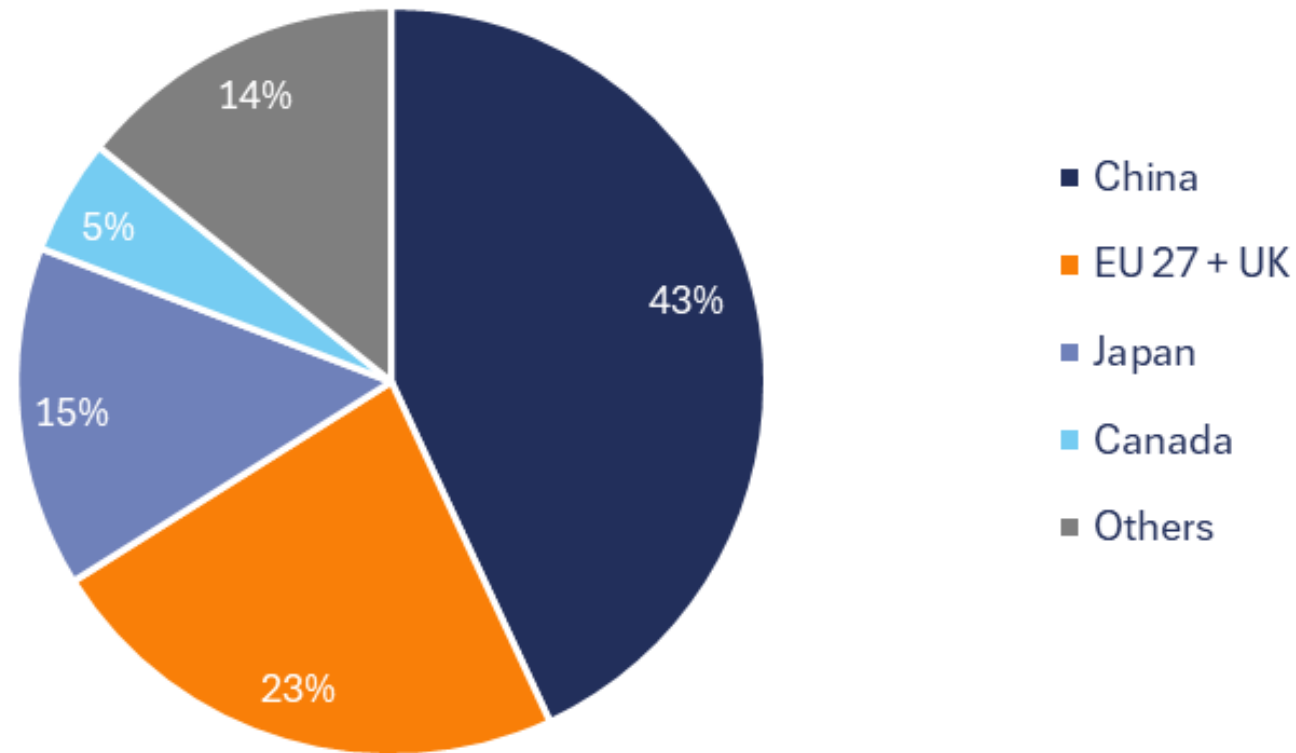
- **European Union:**
 - 50% on metal content
 - + 15% on residual value
 - no WTO tariffs apply

- **Japan:**
 - 50% on metal content
 - + 15% on residual value
 - no WTO tariffs apply

- **China:**
 - 50% on metal content
 - + 20% on residual value
 - + WTO tariffs on the total value (3,1%)
 - + currently 35% punitive tariffs on the total value
 - + 100% extra tariff on all products from November 1, 2025 on

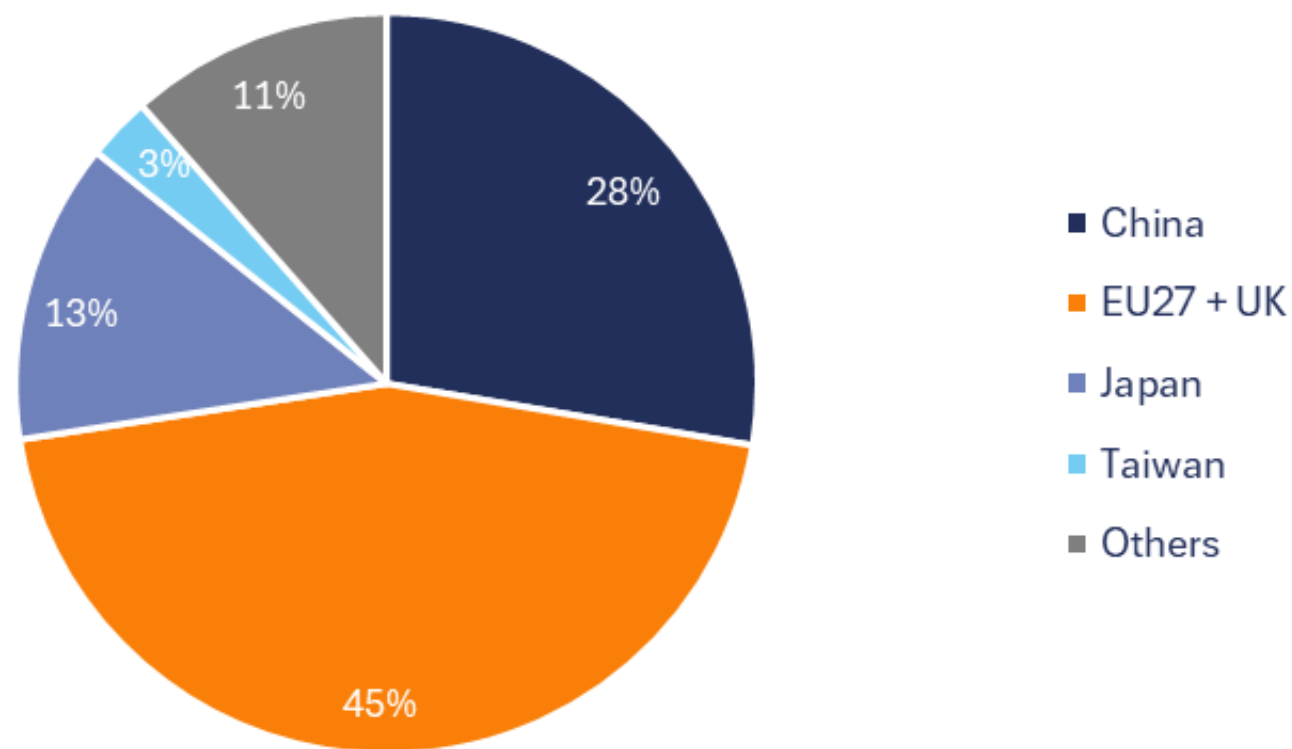
Biggest supplying countries (2024)

Injection Molding Machinery



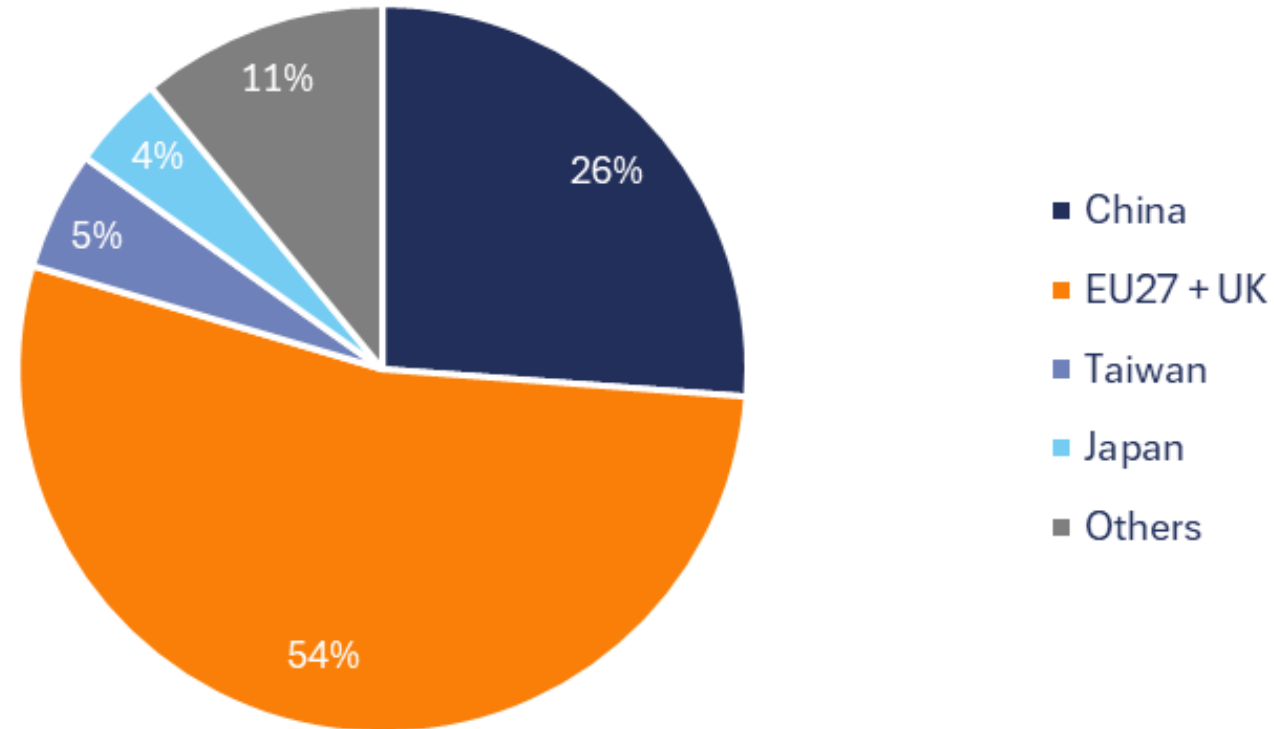
Biggest supplying countries (2024)

Extruder



Biggest supplying countries (2024)

Blow Molding Machinery



Digital Standards

- International supply chains require international standards
- Development by consensus, from the industry for the industry, led by independent body
- EUROMAP Technical Recommendations since more than 40 years
- Standardization of Industry 4.0 since more than 10 years
 - OPC UA Companion Specifications
 - Asset Administration Shell (AAS) Submodel Templates

Practical Evidence

- Insights from ARBURG
- Combination of EUROMAP 77 (IMM to MES) and EUROMAP 82 (IMM to peripherals) provides consistent concept for the customers
- Enables production planning, process parameter monitoring and device control without the need for manual adaption.
- Machines, control systems and peripheral devices speak the same language.
- Makes the operator's work easier, faster and more efficient.

Link to the Press Release

